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E-File: July 9, 2009

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21
UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

22 In re:

23 Case No.: BK-S-09-14814-LBR
 24 (Jointly Administered)

25 THE RHODES COMPANIES, LLC, aka
 26 "Rhodes Homes, et al."¹

27 Chapter 11

28 Debtors.

29
 30 ¹ The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-
 31 14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817);
 32 Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho
 33 Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited
 34 Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc.
 35 (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J
 36 Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design
 37 and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany
 38 Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany
 39 Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch
 40 Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No.
 41 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-
 42 14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC
 43 (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC
 44 (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

Affects:

- All Debtors
 Affects the following Debtor(s)

NOTICE OF ENTRY OF ORDER

TO: ALL INTERESTED PARTIES:

YOU ARE HEREBY NOTICED that an ORDER AUTHORIZING THE DEBTORS TO PUBLISH NOTICE OF THE BAR DATES AND APPROVING THE FORM OF THE PUBLICATION NOTICE PURSUANT TO FRBP 2002(I) [RE: DOCKET NO. 202] was entered on July 9, 2009. A copy of the Order is attached hereto.

DATED this 9th day of July, 2009.

LARSON & STEPHENS

/s/ Zachariah Larson, Esq.

Zachariah Larson, Bar No. 7787

Kyle O. Stephens, Bar No. 7928

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Entered on Docket
July 09, 2009

A handwritten signature in black ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA
 SOUTHERN DIVISION

In re:

THE RHODES COMPANIES, LLC,
 aka "Rhodes Homes," et al.,

Debtors.

Affects:

All Debtors

Affects the following Debtor(s)

Case No.: 09-14814-LBR
 (Jointly Administered)

Chapter 11

**ORDER AUTHORIZING THE DEBTORS TO
 PUBLISH NOTICE OF THE BAR DATES AND
 APPROVING THE FORM OF THE
 PUBLICATION NOTICE PURSUANT TO FRBP
 2002(l) [RE: DOCKET NO. 202]**

Hearing Date: June 26, 2009
 Hearing Time: 1:30 p.m.

¹ The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818);

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Upon the motion, dated June 1, 2009 (the “Motion”),³ of The Rhodes Companies, LLC and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”), for the entry of an order (the “Order”) (i) authorizing the Debtors to publish notice of the Bar Dates and (ii) approving the Debtors’ proposed form and manner of notice of the Publication Notice [Docket No. 202]; and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1337 and 1334; and the Court having found that this “is a core proceeding pursuant to 28 U.S.C. § 1337(b)(2); and the Court having found that venue of this proceeding and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors and other parties in interest; and the Debtors having provided appropriate notice under the circumstances of the Motion and the opportunity for a hearing on the Motion, and that no other or further notice is required; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before the Court (the “Hearing”); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Motion is granted.

2. Pursuant to Rule 2002(l) of the Bankruptcy Rules, the form of the Publication Notice as modified by the attached hereto, is approved in all respects. The manner of publication of the Bar Dates approved herein is deemed to fulfill the notice requirements of the Bankruptcy Rules.

23 Geronimo Plumbing LLC (Case No. 09-14810); Gung-Ho Concrete LLC (Case No. 09-14812); Bravo, Inc. (Case No. 09-14825);
 24 Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14818); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn
 25 Investments, Inc. (Case No. 09-14837); Jamapa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings,
 26 Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation
 27 (Case No. 09-14846); Parcel 20 LLC (Case No. 09-14848); Tuscany Acquisitions IV LLC (Case No. 09-14849); Tuscany
 28 Acquisitions III LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case
 No. 09-14853); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14855); Wallboard, LP
 (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862);
 Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes
 Homes Arizona, LLC (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC
 (Case No. 09-14887).

³ All capitalized terms used but otherwise not defined herein shall have the meanings set forth in the Motion.

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1 3. The Debtors are authorized to cause publication of the attached Bar Date Notice in
2 the *Las Vegas Review-Journal*, the *Kingman Daily Miner*, and such other local newspapers, trade
3 journals, or similar publications as the Debtors deem appropriate, no later than ten days after entry of
4 this Order.

5 4. Publication of the Publication Notice in the manner set forth above shall be deemed
6 good and sufficient notice of the Bar Dates to all unknown creditors.

7 5. The Court retains jurisdiction with respect to all matters arising from or related to the
8 implementation, interpretation and enforcement of this Order.

9
10 APPROVED:
11 OFFICE OF THE UNITED STATES TRUSTEE

12 By: Edward M. McDonald Jr.
13 August B. Landis
14 Edward McDonald
15 Office of the United States Trustee
16 300 Las Vegas Blvd. S., Ste. 4300
17 Las Vegas, NV 89101

18 Submitted by:

19 Dated this 29th day of June 2009.

20 By: /s/ Zachariah Larson
21 LARSON & STEPHENS
22 By: /s/ Zachariah Larson
23 Zachariah Larson, Esq. (NV Bar No. 7787)
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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA
SOUTHERN DIVISION

Ідеї

THE RHODES COMPANIES, LLC, aka
"Rhodes Homes," et al.

Debtors.

Affects:-

All Debtors
Affects the following Debtor(s)

Case No.: 09-14814-LBR
(Jointly Administered)

Chapter 11

**NOTICE OF DEADLINE FOR THE FILING OF
PROOFS OF CLAIM**

**General Bar Date: August 5, 2009 at 4:00 p.m.
(PT)**

PLEASE TAKE NOTICE OF THE FOLLOWING:

On March 31, 2009, the following companies each commenced bankruptcy cases in the United States Bankruptcy Court for the District of Nevada by filing a voluntary petition for relief under Chapter 11 of the Bankruptcy Code (the "Primary Filers"):

Heritage Land Company, LLC (Case No. 09-14778)
Tribes Holdings, LLC (Case No. 09-14817)
Geronimo Plumbing LLC (Case No. 09-14820)
Bravo, Inc. (Case No. 09-14825)
Six Feathers Holdings, LLC (Case No. 09-14833)
Jampa, LLC (Case No. 09-14839)
C & J Holdings, Inc. (Case No. 09-14843)
Rhodes Design and Development Corporation (Case No. 09-14846)
Tuscany Acquisitions IV, LLC (Case No. 09-14849)
Tuscany Acquisitions II, LLC (Case No. 09-14852)
Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854)
Wallboard, LP (Case No. 09-14858)
Bairrave, LP (Case No. 09-14861)
Glymira, LP (Case No. 09-14865)
Rhodes Arizona Properties, LLC (Case No. 09-14868)

The Rhodes Companies, LLC (Case No. 09-14814)
Apache Framing, LLC (Case No. 09-14818)
Gung-Ho Concrete LLC (Case No. 09-14820)
Hilkhorn Partners (Case No. 09-14828)
Hilkhorn Investments, Inc. (Case No. 09-14837)
Rhodes Realty, Inc. (Case No. 09-14841)
Rhodes Ranch General Partnership (Case No. 09-14844)
Parcel 10, LLC (Case No. 09-14848)
Tuscany Acquisitions III, LLC (Case No. 09-14850)
Tuscany Acquisitions, LLC (Case No. 09-14853)
Overflow, LP (Case No. 09-14856)
Jackknife, LP (Case No. 09-14860)
Chalkline, LP (Case No. 09-14862)
Tick, LP (Case No. 09-14866)

On April 1, 2009, the following additional companies each commenced bankruptcy cases in the United States Bankruptcy Court for the District of Nevada by filing a voluntary petition for relief under Chapter 11 of the Bankruptcy Code (the "Secondary Filers"):

Tuscany Golf Country Club, LLC (Case No. 09-14884)
Rhode's Homes Arizona, LLC (Case No. 09-14885)

Pinnacle Grading, LLC (Case No. 09-14887)

Collectively, we refer to the Primary Filers and the Secondary Filers as the "Debtors." On April 13, 2009, the United States Bankruptcy Court for the District of Nevada (the "Court") issued a *Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Deadlines* (the "Bar Date Notice") in each of the Debtors' bankruptcy cases establishing certain deadlines for the filing of proofs of claim in the chapter 11 cases of the Debtors.

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As established by the Bar Date Notice, all persons and entities, including individuals, partnerships, estates, and trusts who have a claim or potential claim against the above Debtors that arose prior to the bankruptcy filing of the Debtors, no matter how remote or contingent such right to payment or equitable remedy may be, MUST FILE A PROOF OF CLAIM on or before 4:00 p.m. (prevailing Pacific Time), on August 5, 2009 (the "General Bar Date"), by sending mailing or delivering an original proof of claim form to Omni Management Group, LLC ("Omni") at 16501 Ventura Boulevard, Suite 440, Encino, California 91436 so that it is actually received on or before the General Bar Date. Proofs of claim may also be filed electronically by using the court's Electronic Case Filing system for registered users. Proofs of claim sent by facsimile or telecopy will not be accepted.

All governmental units who have a claim or potential claim against the Primary Filers MUST FILE A PROOF OF CLAIM on or before 4:00 p.m. (Prevailing Pacific Time), on September 28, 2009 (or by September 29, 2009 for claims against the Secondary Filers) (the "Governmental Bar Date"), by sending mailing or delivering an original proof of claim form to Omni at 16501 Ventura Boulevard, Suite 440, Encino, California 91426 so that it is actually received on or before the Governmental Bar Date. Proofs of claim may also be filed electronically by using the court's Electronic Case Filing system for registered users. Proofs of claim sent by facsimile or telecopy will not be accepted.

Any entity filing a proof of claim must identify on its proof of claim form the particular Debtor against which its Claim is asserted. Any Claim filed in the joint administration case – Case No. 09-14814-LBR – or otherwise without identifying a Debtor will be deemed as filed only against The Rhodes Companies, LLC.

ANY PERSON OR ENTITY WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE SHALL BE FOREVER BARRED AND ESTOPPED FROM ASSERTING A CLAIM AGAINST ANY OF THE DEBTORS, OR RECEIVING DISTRIBUTIONS UNDER, OR VOTING UPON ANY PLAN OR PLANS OF REORGANIZATION OR LIQUIDATION IN THESE CHAPTER 11 CASES.

If you have questions concerning whether or not you need to file a Proof of Claim, you should consult your attorney. A copy of the Bar Date Notice or a Proof of Claim form may be obtained by from the website of the Debtors' claims agent, free of charge, at: <http://www.omnimgt.com/rhodes> or by contacting the Debtors' claims agent, in writing, at Rhodes Companies, LLC, c/o Omni Management Group, LLC, 16161 Ventura Blvd., Ste C, PMB 477, Encino, CA 91436, or by phone at: (866) 989-6144. The Bar Date Notice, as well as the Debtors' Schedules of Assets and Liabilities, can also be viewed, for a fee, on the United States Bankruptcy Court for the District of Nevada's website at <https://ecf.nvb.uscourts.gov> and are also available for inspection free of charge on Omni's website at <http://www.omnimgt.com/rhodes>.